Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number: /

### Filing at a Glance

Company: Federated Life Insurance Company

Product Name: Group Conversion App SERFF Tr Num: FEMC-128434658 State: Arkansas

TOI: L08 Life - Other SERFF Status: Closed-Approved- State Tr Num:

Closed

Sub-TOI: L08.000 Life - Other Co Tr Num: G-1006 ED. 5-12 State Status: Approved-Closed

Reviewer(s): Linda Bird

Author: Carolyn Kanne Disposition Date: 06/11/2012

Date Submitted: 06/06/2012 Disposition Status: Approved-

Closed

Implementation Date Requested: On Approval Implementation Date:

State Filing Description:

Filing Type: Form

### **General Information**

Project Name: Status of Filing in Domicile: Pending

Project Number: Date Approved in Domicile: Requested Filing Mode: Review & Approval Domicile Status Comments:

Explanation for Combination/Other:

Submission Type: New Submission

Market Type: Individual Market Type:

Overall Rate Impact: Filing Status Changed: 06/11/2012
State Status Changed: 06/11/2012

Deemer Date: Created By: Carolyn Kanne

Submitted By: Carolyn Kanne Corresponding Filing Tracking Number:

Filing Description: June 6, 2012

Mr. Dan Honey

Compliance – Life & Health Department of Insurance

1200 West Third St.

Little Rock, AR 72201-1904

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number:

Individual Life Filing:

G-1006 Ed. 5-12 Group Life Conversion Application

Dear Mr. Honey:

Attached is the above listed form, submitted for your review and approval. This form replaces form G-1006 Ed. 6-94, previously approved by your department on 1/20/1995.

This form will be used by insureds under our group life policies to convert their group coverage to an individual policy.

Form G-1006 Ed. 5-12 has been printed in 10-point type with language to comply with readability regulations of various states. The Flesch Scale analysis readability score for this form is 50.3 when scored in conjunction with the policy.

We reserve the right to alter the format of the form submitted and attached without refiling due to future technology changes, i.e. paper size, font, font type, line ending or page ending changes. Be assured that any minimum font-size requirements will be met. Any changes to wording or content would be filed and approved prior to use.

We respectfully request your review and approval of this form for use in Arkansas.

Sincerely,

Carolyn Kanne, FLMI, ACS, AIRC Compliance Analyst (800) 533-0472, ext. 5214 Email: crkanne@fedins.com Federated Life Insurance Company NAIC #007-63258 State Narrative:

# **Company and Contact**

#### **Filing Contact Information**

Carolyn Kanne, Compliance Analyst crkanne@fedins.com

121 East Park Square 800-533-0472 [Phone] 455-5214

[Ext]

PO Box 328 507-444-4840 [FAX]

Owatonna, MN 55060

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number:

**Filing Company Information** 

Federated Life Insurance Company CoCode: 63258 State of Domicile: Minnesota

121 East Park Square Group Code: 7 Company Type:
PO Box 328 Group Name: State ID Number:

Owatonna, MN 55060 FEIN Number: 41-6022443

(800) 533-0472 ext. [Phone]

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## **Filing Fees**

Fee Required? Yes Fee Amount: \$125.00

Retaliatory? Yes

Fee Explanation: State of domicile charges \$125 per submission

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Federated Life Insurance Company \$125.00 06/06/2012 59718793

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number:

# **Correspondence Summary**

### **Dispositions**

Status	Created By	Created On	Date Submitted	
Approved- Closed	Linda Bird	06/11/2012	06/11/2012	

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number: /

## **Disposition**

Disposition Date: 06/11/2012

Implementation Date:

Status: Approved-Closed

Comment:

Rate data does NOT apply to filing.

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number:

Schedule Item Schedule Item Status Public Access

Supporting DocumentFlesch CertificationYesSupporting DocumentApplicationNoFormApplication for Conversion of Group LifeYes

Insurance

Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number: /

## **Form Schedule**

Lead Form Number: G-1006

Schedule	Form	Form Type	Form Name	Action	<b>Action Specific</b>	Readability	Attachment
Item	Number				Data		
Status							
	G-1006 Ed	. Application	Application for	Initial		50.300	G-1006 (05-
	5-12	Enrollment	Conversion of Group				12).pdf
		Form	Life Insurance				

Any person who includes any false or misleading information on an application for an insurance policy is subject to criminal and civil penalties.

### Application for Conversion of Group Life Insurance Federated Life Insurance Company 121 East Park Square, Owatonna, Minnesota

The proposed insured listed below, previously covered under gro (attach Group Life Certificate), as allowed by the group policy,	applies to convert that	t group insurance to a permanent	
individual policy. This policy will be issued in accordance with t  1. Amount of life insurance:			
3. a. Proposed Insured's full legal name:			
b. Mailing address:Street/No.	City	State Zip	
c. Date of birth: d.	e		
e. Citizenship: US/US Permanent Resident Other			
f. Social Security No.	g. Phone number:		
4. Date of termination of group insurance:	5. Date of termination of employment:		
6. Reason for termination of group coverage?			
7. Have you ever flown or do you contemplate flying in any airc ☐ No ☐ Yes Date of last such flight?	• •	ying passenger?	
8. a. Is any change in residence contemplated?   No Ye b. If yes, give details:			
9. a. Beneficiary's full legal name:			
b. Relationship to insured:			
c. Beneficiary's Citizenship: US/US Permanent Residen	nt Dother		
Agreements: Information in this application is given to obtain t knowledge and belief. Any policy issued will not take effect unlong lifetime upon or before delivery of the policy.			
Dated at this	day of		
Signa	ature of Insured		
(Witness to signature of insured)			

Application for conversion plus remittance of the first premium must be given to Federated Life Insurance Company within 31 days from the date of termination of the proposed insured's group life insurance. **Please make check payable to Federated Life Insurance Company.** 



Filing Company: Federated Life Insurance Company State Tracking Number:

Company Tracking Number: G-1006 ED. 5-12

TOI: L08 Life - Other Sub-TOI: L08.000 Life - Other

Product Name: Group Conversion App

Project Name/Number:

## **Supporting Document Schedules**

Item Status: Status

Date:

Satisfied - Item: Flesch Certification

Comments:

Attachments:

AR cert for rule 19.pdf AR Readability.pdf

Item Status: Status

Date:

Bypassed - Item: Application

Bypass Reason: Form submitted is an application

**Comments:** 

### FEDERATED LIFE INSURANCE COMPANY

Owatonna, Minnesota

June 6, 2012

### CERTIFICATE OF COMPLIANCE

Arkansas

G-1006 Ed. 5-12 Application for Conversion of Group Life Insurance

This submission meets the provisions of Rule and Regulation 19, as well as all applicable requirements of the Arkansas Insurance Department.

Jeanne H. Hankerson First Vice President

#### FEDERATED LIFE INSURANCE COMPANY

Owatonna, Minnesota

June 6, 2012

### CERTIFICATE OF COMPLIANCE

#### **Arkansas**

Flesch Score

50.3

G-1006 Ed. 5-12

This is to certify that the attached Individual Life Forms No. (listed above) have achieved a Flesch Reading Ease Score of (shown above) and comply with the requirements of Arkansas Stat. Ann. § 66-3251, cited as the Life and Disability Insurance Policy Language Simplification Act.

The guidelines of Bulletin 11-83 have been reviewed and this submission is in compliance with these guidelines.

Jeanne H. Hankerson

First Vice President